

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 6, 2005

REGISTRATION NO.: 24781

BONDS ISSUED BY: Festus R-VI School District

AMOUNT OF ISSUE: \$2,750,000.00

COUNTY: of Jefferson

DATE OF ISSUE: June 8, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquisition of land to meet future facility needs of the District; to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
4.000%	\$ 175,000.00	03/01/2006
3.375%	175,000.00	03/01/2007
3.000%	175,000.00	03/01/2008
2.950%	175,000.00	03/01/2009
3.050%	175,000.00	03/01/2010
3.150%	175,000.00	03/01/2011
3.300%	175,000.00	03/01/2012
3.400%	175,000.00	03/01/2013
3.500%	175,000.00	03/01/2014
3.600%	175,000.00	03/01/2015
3.700%	200,000.00	03/01/2016
3.800%	200,000.00	03/01/2017
3.900%	200,000.00	03/01/2018
4.000%	200,000.00	03/01/2019
4.050%	200,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: First St. Louis Securities, Inc., St. Louis, Missouri

PURCHASE PRICE: \$2,736,305.75

INTEREST RATE: 3.7215%

ASSESSED VALUATION: \$174,781,843

INDEBTEDNESS: (Including this issue) \$17,415,000

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2005

DATE OF ELECTION: April 5, 2005

ELECTION RESULTS: Yes...1,644 No...1,015

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: Eight (8)